CYPHERLOCK
WE KEEP YOUR DATA SAFE

FISCAL YEAR 2025 INVESTOR SUMMARY

CYPHERLOCK INC | Period: Feb 11 – Dec 31, 2025 | Source: Form 1120 as filed

COMPANY SNAPSHOT

CYPHERLOCK INC is a Delaware C-corporation (founded 2025) delivering cybersecurity, secure infrastructure and AI-driven threat detection to government contractors, financial services, healthcare and technology enterprises. FY2025 was the company's first tax year: a formation and build-out period in which the company reported **$30.2M in total assets**, principally its proprietary AI software catalogue, carried **no reported liabilities**, and kept operating costs to **$7,420**. The company is **pre-revenue** and positioned to commercialize its service lines with no reported debt.

TOTAL ASSETS	REPORTED LIABILITIES	OPERATING COSTS	FEDERAL TAX DUE
$30,237,330	**$0**	**$7,420**	**$0**
Principally IP (software catalogue)	Equity-funded balance sheet	Lean first-year cost base	Net loss of ($7,420)

BALANCE SHEET AT DECEMBER 31, 2025

Item	Amount
Total assets (end of year), principally intellectual property	**$30,237,330**
Total liabilities (as reported)	$0
Total liabilities and stockholders' equity	**$30,237,330**
Loans to / from shareholders	$0 / $0

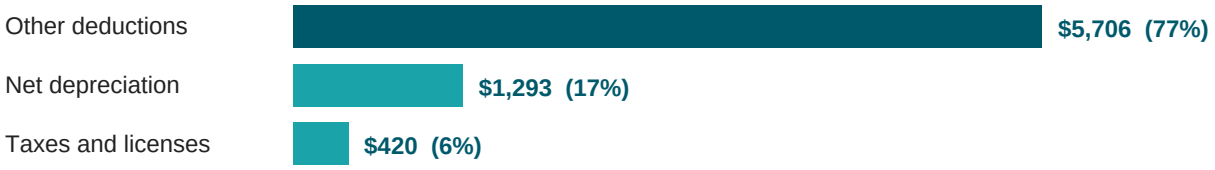
RESULTS OF OPERATIONS, FEB 11 – DEC 31, 2025

Item	Amount
Gross receipts / revenue	$0
Taxes and licenses	$420
Net depreciation	$1,293
Other deductions	$5,706
Total deductions	**$7,420**
Net income (loss) / taxable income	**($7,420)**
Total income tax / tax due	$0
Officer compensation / salaries and wages	$0 / $0

FISCAL YEAR 2025 INVESTOR SUMMARY

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WHERE THE FIRST-YEAR DOLLARS WENT



KEY TAKEAWAYS FOR INVESTORS

- **IP-based balance sheet:** $30.2M of reported total assets at the close of the first tax year, represented principally by the company's proprietary AI software catalogue at management's valuation, with no reported liabilities and no shareholder loans.
- **Capital-efficient:** total operating costs of $7,420 and no payroll in FY2025; the company entered 2026 with its cost base essentially unburdened.
- **No tax leakage:** $0 federal income tax due; the FY2025 loss of $7,420 is documented on the filed return.
- **Proprietary IP:** a management-reported portfolio of 215 AI-developed software programs (inventory and independent verification in progress) and one USPTO-registered service mark (Reg. No. 8,068,581).
- **Pre-revenue, with a defined go-to-market:** service lines in virtualization, secure messaging, PKI, web/OS hardening, network, DNS, VPN, encryption and AI-assisted defense (NAICS 541512, 541519, 541690, 518210, 541511).
- **Capital sought:** a financial partner to fund commercialization, hiring and compliance certifications (use of proceeds to be detailed in the investor deck).

INTELLECTUAL PROPERTY PORTFOLIO

215

AI-DEVELOPED SOFTWARE PROGRAMS (management-reported)
inventory and independent verification in progress

1

U.S. REGISTERED SERVICE MARK
USPTO Reg. No. 8,068,581 | Class 42 | Registered Dec 16, 2025

The portfolio spans cybersecurity and other sectors; its cybersecurity-related programs support CYPHERLOCK's service lines in AI-assisted anomaly detection, log analytics and security automation. The registered mark (Principal Register, Class 42: technological planning and consulting services in the field of cybersecurity) covers the CYPHERLOCK logo and tagline. Patent eligibility will be assessed by patent counsel before any filing; this document does not represent any patent as filed or granted.

COMPANY DATA

Legal name	CYPHERLOCK INC	**Entity type**	C Corporation - Delaware
Incorporated	Feb 11, 2025	**Delaware file no.**	10096838
CEO	Charly Prudent	**Fiscal year-end**	December 31
Return filed	Form 1120 (received Apr 9, 2026)	**Trademark**	U.S. Reg. No. 8,068,581
Shares outstanding	5,000 (100% founder)	**Phone**	+1 302 291 3906
Email	contact@cypherlock.fr	**Authorized shares**	5,000 common ($0.01 par)

BASIS OF PREPARATION AND IMPORTANT NOTES

Figures are taken from the IRS Form 1120 Tax Return Transcript for the period ending 12/31/2025 (original return, tax year beginning 02/11/2025), issued 10/08/2026. They are **tax-basis, unaudited** amounts and have not been prepared in accordance with U.S. GAAP or reviewed by an independent accountant. Total assets consist principally of intangible assets (the company's proprietary AI software catalogue) carried at management's valuation; that valuation has not been audited, and no independent appraisal is represented here. Supporting documents are available to qualified investors on request under NDA. This document is provided for information only; it is not an offer to sell or a solicitation of an offer to buy any security, and any offering will be made only through definitive offering documents in compliance with applicable securities laws. Statements about future plans are forward-looking and subject to risks and uncertainty.